

NORTHWOODS



LEGACY SOCIETY

# Legacy Gift Intention Form

Thank you for your interest in leaving your legacy through land preservation with the Northwoods Land Trust. Sharing your intentions helps us understand your wishes, and recognize you in the **Northwoods Legacy Society**. This Intention Form is not legally binding, and you can change or revoke it at any time.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I/We have made; or will make a provision including the Northwoods Land Trust in my will or estate plan in the following way(s):

*If possible, please disclose specific information about your intended gift below. Estimate the approximate value in today's dollars or note if the provision is percentage based.*

Will or Living Trust: \$ \_\_\_\_\_ Insurance Policy: \$ \_\_\_\_\_

Real Estate: \$ \_\_\_\_\_ Retirement Asset/IRA: \$ \_\_\_\_\_

Other Asset(s): \$ \_\_\_\_\_ Description: \_\_\_\_\_

Are you willing to share a copy of the document(s) naming NWLT as a beneficiary? If yes, please include a copy, or send once ready. Yes No

How would you like to be recognized in the **Northwoods Legacy Society**?

I/We would like to be listed as Society member(s). Please list my/our name(s) as:

\_\_\_\_\_

I/We would like to remain anonymous in publications related to the Northwoods Legacy Society.

**Signature(s):**

\_\_\_\_\_ **Date:** \_\_\_\_\_

\_\_\_\_\_ **Date:** \_\_\_\_\_

The Northwoods Land Trust applies legacy gifts to support conservation priorities outlined by our strategic plan unless otherwise agreed upon with a legacy donor. Our EIN # is: 31-1776860.

Questions? Contact Ted Anchor, Executive Director at (715) 479-2490 or [nwlt@northwoodslandtrust.org](mailto:nwlt@northwoodslandtrust.org)



Please return this form to: Northwoods Land Trust, PO Box 321, Eagle River, WI 54521

**Thank you!**